HOMETOWN METROPOLITAN DISTRICT NO. 2

General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds Series 2010

- ▶ Issued on May 3, 2010
- ► Interest Rate of 6.75%
- Maturity date of December 1, 2034
- Principal and interest paid semi-annually on June 1 and December 1
- Secured primarily by property taxes with a required mill levy
- ► Current balance is \$610,000

UNAUDITED FINANCIAL STATEMENTS